FACTSHEET REVERSE CONVERTIBLE BOND OESTERREICHISCHE POST AG

ISIN: AT0000A37NG7 / WKN: RC1BHW

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.090 (+0.08%)

114.23%

ASK 114.48%

LAST UPDATE May 13, 2024 07:15:19.298

BARRIFR

STRIKE **EUR 31.00** MAX. YIELD P.A. 5.59%

INTEREST RATE P.A.

13.75%

KEY DATA	
Underlying	Oesterreichische Post AG
Underlying price (indicative)	EUR 32.30
Underlying date/time	May 13, 2024 07:18:15.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 31.30
Strike	EUR 31.00
Distance to strike	4.02%
Interest rate total term	20.00%
Fixed interest rate annually	13.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	4.82%
Max. yield p.a.	5.59%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax /

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Taxation	Capital Gains Tax / Foreign Capital Gains Tax
CONTACT/INFORMATIO	M

CONTACT/	INFORMATION
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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