FACTSHEET REVERSE CONVERTIBLE BOND POLYTEC HOLDING AG

ISIN: AT0000A37NE2 / WKN: RC1BHU

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D **-0.170 (-0.17%)**

99.75%

100.00%

LAST UPDATE May 09, 2024 13:12:44.751

BARRIER

STRIKE **EUR 4.00**

MAX. YIELD P.A. **21.93%**

INTEREST RATE P.A.

13.06%

KEY DATA	
Underlying	Polytec Holding AG
Underlying price	EUR 3.52
(indicative)	
Underlying date/time	May 09, 2024
<u> </u>	13:18:23.000
Starting value	EUR 4.00
Strike	EUR 4.00
Distance to strike	-13.48%
Interest rate total term	19.00%
Fixed interest rate	13.06%
annually	
Accrued interest	Dirty (included in the price)
Max. yield remaining	19.00%
term (%)	19.00%
Max. yield p.a.	21.93%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal	EUR 1,000
value	
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	250.00000

Taxation	Capital Gains Tax / Foreign Capital Gains Tax
CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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