FACTSHEET REVERSE CONVERTIBLE BOND 10 % ÖSTERREICH PLUS AKTIENANLEIHE 3

ISIN: AT0000A37DS3 / WKN: RC1A91 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Plus Bonds

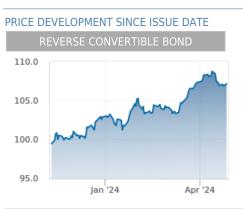


CHG. 1D +0.150 (+0.14%)	BID 106.41%	ASK 107.91%	LAST UPDATE Apr 26, 2024 17:59:59.094
BARRIER	STRIKE	MAX. YIELD P.A. 7.58%	INTEREST RATE P.A.
EUR 60.00	EUR 100.00		10.00%

DESCRIPTION

The **10% Austria Plus Reverse Convertible Bond 3** is redeemed at 100% of the nominal value at the maturity date (November 2025), provided that the closing price of each of the two underlying shares (Erste Group Bank AG, OMV AG, voestalpine AG) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 10% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 r	esults								
NAME ISIN	CUR	START BA VALUE	ARR.	PRICE	DIST. % TO BARR.	NUM. SHARES		CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	33.90 20		43.92 (indicative)	53.69%	29.50	-1.24%	29.57%	Apr 26, 2 024 9:59 pm
OMV AG AT0000743059	EUR	41.61 24		43.42 (indicative)	42.50%	24.03	-0.80%	4.35%	Apr 26, 2 024 9:59 pm
voestalpine AG AT0000937503	EUR	25.18 15		25.34 (indicative)	40.38%	39.71	1.36%	0.64%	Apr 26, 2 024 9:59 pm

KEY DATA					
Underlying	Worst of Basket				
Underlying price (delayed)	-				
Underlying date/time	-				
Barrier	EUR 60.00				
Barrier reached	no				
Observation barrier	on the final valuation date				
Distance to barrier	40.38%				
Strike	EUR 100.00				
Distance to strike	0.63%				
Interest rate total term	-				
Fixed interest rate annually	10.00%				
Accrued interest	Dirty (included in the price)				
Max. yield remaining term (%)	11.20%				
Max. yield p.a.	7.58%				
Maturity date	Nov 10, 2025				
Final valuation date	Nov 05, 2025				
Issue date	Nov 10, 2023				
Tradeable unit/nominal value	EUR 1,000				
Expected market trend	sideways, bullish				
Listing	Vienna, Stuttgart				
Product currency	EUR				
Underlying currency	EUR				
Settlement method	Cash settlement / Physical delivery				
No. of shares	-				
Taxation	Capital Gains Tax / Foreign Capital Gains				

KEV DATA

CONTACT/INFORMATION				
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Tax

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