

FACTSHEET
REVERSE CONVERTIBLE BOND VIENNA INSURANCE GROUP AG WIENER
VERSICHERUNG GRUPPE



ISIN: AT0000A37HF1 / WKN: RC1BD3
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D
+0.140 (+0.13%)

BID
110.65%

ASK
110.90%

LAST UPDATE
**May 02, 2024
15:30:04.167**

BARRIER

-

STRIKE
EUR 27.00

MAX. YIELD P.A.
7.19%

INTEREST RATE P.A.
12.30%

KEY DATA

Underlying	Vienna Insurance Group AG Wiener Versicherung Gruppe
Underlying price (indicative)	EUR 29.42
Underlying date/time	May 03, 2024 06:19:04.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 25.50
Strike	EUR 27.00
Distance to strike	8.24%
Interest rate total term	18.00%
Fixed interest rate annually	12.30%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	6.40%
Max. yield p.a.	7.19%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 09, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	37.03704
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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