FACTSHEET REVERSE CONVERTIBLE BOND VIENNA INSURANCE GROUP AG WIENER VERSICHERUNG GRUPPE



ISIN: AT0000A37HE4 / WKN: RC1BD2

INVESTMENT Product without Capital Protection

Reverse Convertible Bond

CHG. 1D +0.220 (+0.20%)

109.84%

110.09%

May 03, 2024

13:56:11.829

BARRIER STRIKE

EUR 26.00

MAX. YIELD P.A. **6.02%**

INTEREST RATE P.A.

10.94%

KEY DATA	
Underlying	Vienna Insurance Group
Onderlying	AG Wiener Versicherung
	Gruppe
Underlying price	EUR 29.55
(indicative)	
Underlying date/time	May 03, 2024
	13:54:32.000
Sustainability preference	Consideration of
	Principal Adverse
Ctarting value	Impacts (PAI) EUR 25.50
Starting value	
Strike	EUR 26.00
Distance to strike	12.01%
Interest rate total term	16.00%
Fixed interest rate annually	10.94%
Accrued interest	Dirty (included in the
Accided interest	price)
Max. yield remaining	5.37%
term (%)	5.57 /
Max. yield p.a.	6.02%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 09, 2023
Tradeable unit/nominal	EUR 1,000
value	
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement /
	Physical delivery
No. of shares	38.46154
Taxation	Capital Gains Tax /
	Foreign Capital Gains

	Foreign Capital Gains Tax
CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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