

FACTSHEET  
REVERSE CONVERTIBLE BOND VIENNA INSURANCE GROUP AG WIENER  
VERSICHERUNG GRUPPE



ISIN: AT0000A37HE4 / WKN: RC1BD2  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D  
**+0.220 (+0.20%)**

BID  
**109.84%**

ASK  
**110.09%**

LAST UPDATE  
**May 03, 2024  
13:56:11.829**

BARRIER  
**-**

STRIKE  
**EUR 26.00**

MAX. YIELD P.A.  
**6.02%**

INTEREST RATE P.A.  
**10.94%**

#### KEY DATA

Underlying	Vienna Insurance Group AG Wiener Versicherung Gruppe
Underlying price (indicative)	EUR 29.55
Underlying date/time	May 03, 2024 13:54:32.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 25.50
Strike	EUR 26.00
Distance to strike	12.01%
Interest rate total term	16.00%
Fixed interest rate annually	10.94%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	5.37%
Max. yield p.a.	6.02%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 09, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	38.46154
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE

