FACTSHEET REVERSE CONVERTIBLE BOND ATX®

ISIN: AT0000A37GU2 / WKN: RC1BC1

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D

-0.010 (-0.01%)

EUR 2,640.00

105.12%

105.37%

LAST UPDATE

Apr 26, 2024 15:29:59.526

BARRIFR

Product currency Underlying currency

Settlement method No. of shares

Taxation

STRIKE

EUR

EUR

Tax

0.29630

Cash settlement

Capital Gains Tax / Foreign Capital Gains MAX. YIELD P.A.

INTEREST RATE P.A.

5.88%

7.48%

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KEY DATA	
Underlying	ATX®
Underlying price (indicative)	EUR 3,527.13
Underlying date/time	Apr 26, 2024 17:27:49.000
Starting value	EUR 3,091.42
Barrier	EUR 2,640.00
Barrier reached	no
Observation barrier	continuously
Distance to barrier	25.15%
Strike	EUR 3,375.00
Distance to strike	4.31%
Interest rate total term	11.00%
Fixed interest rate annually	7.48%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	5.34%
Max. yield p.a.	5.88%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart

CONTACT/INFORMATION	
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DESCRIPTION

EUR 3,375.00

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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