

FACTSHEET  
REVERSE CONVERTIBLE BOND ATX®

ISIN: AT0000A37GQ0 / WKN: RC1BCY  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**-0.030 (-0.03%)**

BID  
**106.17%**

ASK  
**106.42%**

LAST UPDATE  
**Apr 26, 2024  
15:29:59.714**

BARRIER  
**-**

STRIKE  
**EUR 3,400.00**

MAX. YIELD P.A.  
**7.33%**

INTEREST RATE P.A.  
**9.18%**

#### KEY DATA

Underlying	ATX®
Underlying price (indicative)	EUR 3,527.13
Underlying date/time	Apr 26, 2024 17:27:49.000
Starting value	EUR 3,091.42
Strike	EUR 3,400.00
Distance to strike	3.60%
Interest rate total term	13.50%
Fixed interest rate annually	9.18%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	6.65%
Max. yield p.a.	7.33%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
No. of shares	0.29412
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

