FACTSHEET REVERSE CONVERTIBLE BOND UNIQA VERSICHERUNGEN AG

ISIN: AT0000A37GJ5 / WKN: RC1BCR INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds



CHG. 1D -0.070 (-0.06%)	BID 109.92%	ASK 110.42%	LAST UPDATE May 02, 2024 15:11:28.525
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 6.40	EUR 8.00	4.13%	9.86%

KEY DATA		
Underlying	Uniqa Versicherungen AG	
Underlying price (indicative)	EUR 8.22	
Underlying date/time	May 02, 2024 14:51:45.000	
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)	
Starting value	EUR 7.59	
Barrier	EUR 6.40	
Barrier reached	no	
Observation barrier	continuously	
Distance to barrier	22.09%	
Strike	EUR 8.00	
Distance to strike	2.62%	
Interest rate total term	14.50%	
Fixed interest rate annually	9.86%	
Accrued interest	Dirty (included in the	
	price)	
Max. yield remaining term (%)	3.69%	
Max. yield p.a.	4.13%	
Maturity date	Mar 26, 2025	
Final valuation date	Mar 21, 2025	
Issue date	Oct 06, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	125.00000	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION			
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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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