FACTSHEET REVERSE CONVERTIBLE BOND UNIQA VERSICHERUNGEN AG

ISIN: AT0000A37GH9 / WKN: RC1BCQ INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D -0.010 (-0.01%)	BID 108.80%	ASK 109.30%	LAST UPDATE Apr 30, 2024 15:30:05.987
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A. 8.84%
EUR 6.00	EUR 7.50	3.77%	

KEY DATA Uniga Versicherungen Underlying AG Underlying price EUR 8.26 (indicative) Underlying date/time Apr 30, 2024 19:59:59.000 Consideration of Sustainability preference **Principal Adverse** Impacts (PAI) Starting value EUR 7.59 EUR 6.00 Barrier Barrier reached no Observation barrier continuously Distance to barrier 27.36% EUR 7.50 Strike 9.20% Distance to strike Interest rate total term 13.00% Fixed interest rate 8.84% annually Accrued interest Dirty (included in the price) Max. yield remaining 3.39% term (%) Max. yield p.a. 3.77% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Issue date Oct 06, 2023 EUR 1,000 Tradeable unit/nominal value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Cash settlement / Settlement method Physical delivery 133.33333 No. of shares Capital Gains Tax / Taxation Foreign Capital Gains Tax

CONTACT/INFORMATION		
E:	info@raiffeisencertificates.com	
T:	+431 71707 5454	
W:	www.raiffeisencertificates.com	

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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