FACTSHEET REVERSE CONVERTIBLE BOND ANDRITZ AG

ISIN: AT0000A37G28 / WKN: RC1BB9

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D -0.240 (-0.22%)

110.52%

110.77%

Apr 26, 2024 15:30:04.953

BARRIER **EUR 40.00**

Issue date

value

Listing

Tradeable unit/nominal

Expected market trend

Product currency

Underlying currency

Settlement method

No. of shares

Taxation

STRIKE EUR 50.00

MAX. YIELD P.A. **5.71%**

INTEREST RATE P.A.

11.22%

KEY DATA	
Underlying	Andritz AG
Underlying price (indicative)	EUR 51.62
Underlying date/time	Apr 26, 2024 19:59:58.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 46.16
Barrier	EUR 40.00
Barrier reached	no
Observation barrier	continuously
Distance to barrier	22.52%
Strike	EUR 50.00
Distance to strike	3.15%
Interest rate total term	16.50%
Fixed interest rate annually	11.22%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	5.17%
Max. yield p.a.	5.71%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025

Oct 06, 2023

sideways, bullish

Vienna, Stuttgart

Cash settlement / Physical delivery

Capital Gains Tax / Foreign Capital Gains

EUR 1,000

EUR

EUR

20.00000

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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