FACTSHEET BONUS CERTIFICATE ERSTE GROUP BANK AG

ISIN: AT0000A37E61 / WKN: RC1BBU

INVESTMENT Product without Capital Protection

Bonus Certificate with Cap



CHG. 1D

+0.040 (+0.11%)

UNDERLYING PRICE (INDICATIVE)

44.00 (+0.16%)

BID

EUR 37.090

EUR 37.180

LON 37.100

BONUS YIELD P.A.

LAST UPDATE Apr 29, 2024

09:05:33.060

3.93%

43.63%

INTEREST RATE ANNUALLY

3.9

Underlying price (indicative) Underlying date/time Sustainability preference Sustainability preference Sustainability preference Starting value Barrier Barrier Barrier eached Observation barrier Distance to barrier Bonus level Bonus amount Cap Bonus yield p.a. Bonus yield remaining term Agio Agi	KEY DATA	
(indicative) Underlying date/time O9:06:22.00 Sustainability preference Consideration of Principal Advers Impacts (PA Starting value Barrier Bur 24.8 Barrier eached Observation barrier Distance to barrier Capital Sabous amount Cap Banus level Bur 38.5 Bonus amount EUR 38.5 Bonus yield p.a. Bonus yield remaining term Agio Agio -15.499 Agio p.a. in % Agio -16.969 Maturity date Final valuation date Issue date Oct 06, 202 Tradeable unit/nominal value Multiplier Expected market trend Listing Vienna, Stuttgar Product currency Underlying currency Settlement method Cash settlement Taxation Capital Gains Tax / n Foreign Capital Gains Tax / n Foreign Capital Gains Consideration of Principal Advers Longida Advers Longida Advers Longida Aprice (Annual Advers Principal Advers Longida Capital Gains Longida Capital Gains Longida Capital Gains Longida Advers Longid	Underlying	Erste Group Bank AG
Sustainability preference Consideration of Principal Advers Impacts (PA Starting value EUR 32.1 Barrier EUR 24.8 Barrier reached no Observation barrier continuousl Distance to barrier 43.639 Bonus level EUR 38.5 Bonus amount EUR 38.5 Gap EUR 38.5 Bonus yield p.a. 3.939 Bonus yield p.a. 3.939 Bonus yield remaining term Agio -15.499 Agio p.a. in % -16.969 Maturity date Mar 26, 202 Final valuation date Mar 21, 202 Issue date Oct 06, 202 Tradeable unit/nominal value Multiplier Expected market trend Sideways, bullis Listing Vienna, Stuttgar Product currency EU Underlying currency EU Underlying currency EU Settlement method Cash settlement Taxation Capital Gains Tax / n Foreign Capital Gains T	, , ,	EUR 44.00
Principal Advers Impacts (PA Starting value EUR 32.1 Barrier EUR 24.8 Barrier reached no Observation barrier continuousl Distance to barrier 43.639 Bonus level EUR 38.5 Bonus amount EUR 38.5 Gap EUR 38.5 Bonus yield p.a. 3.939 Bonus yield remaining term Agio -15.499 Agio p.a. in % -16.969 Maturity date Mar 26, 202 Final valuation date Mar 21, 202 Issue date Oct 06, 202 Tradeable unit/nominal value Multiplier Expected market trend Sideways, bullis Listing Vienna, Stuttgar Product currency EU Underlying currency EU Underlying currency Settlement method Cash settlement Taxation Capital Gains Tax / n Foreign Capital Gains Tax / n Fo	Underlying date/time	Apr 29, 2024 09:06:22.000
Barrier EUR 24.8 Barrier reached n Observation barrier continuousl Distance to barrier 43.639 Bonus level EUR 38.5 Bonus amount EUR 38.5 Maximum amount EUR 38.5 Bonus yield p.a. 3.939 Bonus yield remaining 3.559 term Agio -15.499 Agio p.a. in % -16.969 Maturity date Mar 26, 202 Final valuation date Mar 21, 202 Issue date Oct 06, 202 Tradeable unit/nominal value Multiplier Expected market trend sideways, bullis Listing Vienna, Stuttgar Product currency EU Underlying currency Settlement method Cash settlement Taxation Capital Gains Tax / n Foreign Capital Gains Tax / n Foreign Capital Gains	Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Barrier reached no Observation barrier continuousl Distance to barrier 43.639 Bonus level EUR 38.5 Bonus amount EUR 38.5 Maximum amount EUR 38.5 Bonus yield p.a. 3.939 Bonus yield remaining 3.559 term Agio -15.499 Agio p.a. in % -16.969 Maturity date Mar 26, 202 Final valuation date Mar 21, 202 Issue date Oct 06, 202 Tradeable unit/nominal value Multiplier Expected market trend sideways, bullis Listing Vienna, Stuttgar Product currency EU Underlying currency EU Underlying currency EU Settlement method Cash settlement Taxation Capital Gains Tax / n	Starting value	EUR 32.19
Observation barrier continuousl Distance to barrier 43.638 Bonus level EUR 38.5 Bonus amount EUR 38.5 Cap EUR 38.5 Maximum amount EUR 38.5 Bonus yield p.a. 3.938 Bonus yield remaining term Agio -15.498 Agio p.a. in % -16.968 Maturity date Mar 26, 202 Final valuation date Mar 21, 202 Issue date Oct 06, 202 Tradeable unit/nominal 1 un value Multiplier Expected market trend sideways, bullis Listing Vienna, Stuttgar Product currency EU Underlying currency Settlement method Cash settlement Taxation Capital Gains Tax / n Foreign Capital Gains Tax / n Foreign Capital Gains	Barrier	EUR 24.80
Bonus level EUR 38.5 Bonus amount EUR 38.5 Cap EUR 38.5 Maximum amount EUR 38.5 Bonus yield p.a. 3.93 Bonus yield remaining term Agio -15.499 Agio p.a. in % -16.969 Maturity date Mar 26, 202 Final valuation date Mar 21, 202 Issue date Oct 06, 202 Tradeable unit/nominal 1 un value Multiplier Expected market trend sideways, bullis Listing Vienna, Stuttgar Product currency EU Underlying currency Settlement method Cash settlement Taxation Capital Gains Tax / n Foreign Capital Gains Tax / n Foreign Capital Gains	Barrier reached	no
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Bonus amount EUR 38.5 Cap EUR 38.5 Maximum amount EUR 38.5 Bonus yield p.a. 3.939 Bonus yield remaining term Agio -15.499 Agio p.a. in % -16.969 Maturity date Mar 26, 202 Final valuation date Mar 21, 202 Issue date Oct 06, 202 Tradeable unit/nominal 1 un value Multiplier Expected market trend sideways, bullis Listing Vienna, Stuttgar Product currency EU Underlying currency EU Underlying currency EU Settlement method Cash settlement Taxation Capital Gains Tax / n Foreign Capital Gains Tax / n Foreign Capital Gains	Distance to barrier	43.63%
Cap EUR 38.5 Maximum amount EUR 38.5 Bonus yield p.a. 3.939 Bonus yield remaining term Agio -15.499 Agio p.a. in % -16.969 Maturity date Mar 26, 202 Final valuation date Mar 21, 202 Issue date Oct 06, 202 Tradeable unit/nominal 1 un value Multiplier Expected market trend sideways, bullis Listing Vienna, Stuttgar Product currency EU Underlying currency EU Settlement method Cash settlement Taxation Capital Gains Tax / n Foreign Capital Gains Tax / n	Bonus level	EUR 38.50
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Bonus yield p.a. 3.93% Bonus yield remaining term Agio -15.49% Agio p.a. in % -16.96% Maturity date Mar 26, 202 Final valuation date Mar 21, 202 Issue date Oct 06, 202 Tradeable unit/nominal value Multiplier Expected market trend sideways, bullis Listing Vienna, Stuttgar Product currency EU Underlying currency EU Settlement method Cash settlemer Taxation Capital Gains Tax / n Foreign Capital Gains	Cap	EUR 38.50
Bonus yield remaining term Agio -15.496 Agio p.a. in % -16.966 Maturity date Mar 26, 202 Final valuation date Mar 21, 202 Issue date Oct 06, 202 Tradeable unit/nominal value Multiplier Expected market trend sideways, bullis Listing Vienna, Stuttgar Product currency EU Underlying currency EU Settlement method Cash settlemer Taxation Capital Gains Tax / n Foreign Capital Gains	Maximum amount	EUR 38.50
term Agio -15.496 Agio p.a. in % -16.966 Maturity date Mar 26, 202 Final valuation date Mar 21, 202 Issue date Oct 06, 202 Tradeable unit/nominal value Multiplier Expected market trend sideways, bullis Listing Vienna, Stuttgar Product currency EU Underlying currency EU Settlement method Cash settlemer Taxation Capital Gains Tax / n Foreign Capital Gains	Bonus yield p.a.	3.93%
Agio p.a. in % -16.969 Maturity date Mar 26, 202 Final valuation date Mar 21, 202 Issue date Oct 06, 202 Tradeable unit/nominal value Multiplier Expected market trend sideways, bullis Listing Vienna, Stuttgar Product currency EU Underlying currency EU Settlement method Cash settlemer Taxation Capital Gains Tax / n Foreign Capital Gains		3.55%
Maturity date Mar 26, 202 Final valuation date Mar 21, 202 Issue date Oct 06, 202 Tradeable unit/nominal 1 un value Multiplier Expected market trend sideways, bullis Listing Vienna, Stuttgar Product currency EU Underlying currency EU Settlement method Cash settlemer Taxation Capital Gains Tax / n Foreign Capital Gains	Agio	-15.49%
Final valuation date Issue date Oct 06, 202 Tradeable unit/nominal 1 un value Multiplier Expected market trend sideways, bullis Listing Vienna, Stuttgar Product currency EU Underlying currency EU Settlement method Cash settlemer Taxation Capital Gains Tax / n Foreign Capital Gains	Agio p.a. in %	-16.96%
Issue date Oct 06, 202 Tradeable unit/nominal value Multiplier Expected market trend Sideways, bullis Listing Vienna, Stuttgal Product currency EU Underlying currency EU Settlement method Cash settlemer Taxation Capital Gains Tax / n Foreign Capital Gains	Maturity date	Mar 26, 2025
Tradeable unit/nominal 1 un value Multiplier Expected market trend sideways, bullis Listing Vienna, Stuttgal Product currency EU Underlying currency EU Settlement method Cash settlemer Taxation Capital Gains Tax / n Foreign Capital Gain	Final valuation date	Mar 21, 2025
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Expected market trend sideways, bullis Listing Vienna, Stuttgar Product currency EU Underlying currency EU Settlement method Cash settlemen Taxation Capital Gains Tax / n Foreign Capital Gain		1 unit
Listing Vienna, Stuttgar Product currency EU Underlying currency EU Settlement method Cash settlement Taxation Capital Gains Tax / n Foreign Capital Gain	Multiplier	1
Product currency EU Underlying currency EU Settlement method Cash settlemen Taxation Capital Gains Tax / n Foreign Capital Gain	Expected market trend	sideways, bullish
Underlying currency EU Settlement method Cash settlemer Taxation Capital Gains Tax / n Foreign Capital Gain	Listing	Vienna, Stuttgart
Settlement method Cash settlemen Taxation Capital Gains Tax / n Foreign Capital Gain	Product currency	EUR
Taxation Capital Gains Tax / n Foreign Capital Gain	Underlying currency	EUR
Foreign Capital Gain	Settlement method	Cash settlement
	Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

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DESCRIPTION

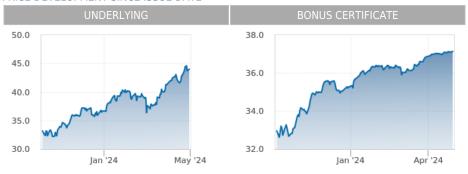
BARR, DIST. %

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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