## FACTSHEET BONUS CERTIFICATE BAWAG GROUP AG

ISIN: AT0000A37E46 / WKN: RC1BBS

**INVESTMENT Product without Capital Protection** 

Bonus Certificate with Cap



CHG. 1D B

**EUR 51.890** 

**EUR 52.020** 

Apr 26, 2024 15:30:01.573

UNDERLYING PRICE (INDICATIVE)

57.58 (+0.48%)

BARR. DIST. % **43.03%** 

INTEREST RATE ANNUALLY

BONUS YIELD P.A.

4.21%

Underlying BAWAG Group AG Underlying price (indicative) Underlying date/time  Sustainability preference  Sustainability preference  Starting value Barrier Barrier eached Observation barrier Distance to barrier Bonus amount Cap Maximum amount Bonus yield p.a. Bonus yield remaining term Agio Agio Agio -9.65% Agio p.a. in % Agio -10.59% Maturity date Final valuation date Bissue date Underlying date/time Multiplier Expected market trend Listing Product currency Underlying currency Settlement method Taxation  Apr 26, 2022 19:57:33.000 Consideration of Principal Adverse Inpacts (PAI) 19:57:33.000 Principal Adverse Inpacts (PAI) 19:57:33.000 Principal Adverse Impacts (PAI) 19:57:33.000 Principal Adverse Impacts (PAI) 19:57:33.000 Principal Adverse Impacts (PAI) 19:57:33.000 Principal Adverse Inpacts (PAI) 19:57:33.000 Principal Adverse Impacts (PAI) 19:57:33.00 Principal Ad	KEY DATA	
(indicative) Underlying date/time Underlying date/time Sustainability preference Sustainability preference Starting value Barrier Barrier Barrier eached Observation barrier Distance to barrier Bonus level Bonus amount Cap Maximum amount Bonus yield p.a. Bonus yield remaining term Agio Agio Agio p.a. in %	Underlying	BAWAG Group AG
Sustainability preference Sustainability preference Starting value Barrier Barrier Barrier reached Observation barrier Distance to barrier Bonus level Bonus amount Cap Maximum amount Bonus yield p.a. Bonus yield remaining term Agio Agio	Underlying price (indicative)	EUR 57.58
Principal Adverse Impacts (PAI) Starting value EUR 44.12 Barrier EUR 32.80 Barrier reached not Continuously Distance to barrier 43.03% Bonus level EUR 54.00 Bonus amount EUR 54.00 Maximum amount EUR 54.00 Bonus yield p.a. 4.21% Bonus yield remaining 3.81% Berm Agio -9.65% Agio p.a. in % -10.59% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Issue date Oct 06, 2023 Tradeable unit/nominal value Multiplier Individual States Stat	Underlying date/time	Apr 26, 2024 19:57:33.000
Barrier EUR 32.80 Barrier reached no Observation barrier continuously Distance to barrier 43.03% Bonus level EUR 54.00 Cap EUR 54.00 Maximum amount EUR 54.00 Bonus yield p.a. 4.21% Bonus yield remaining term Agio -9.65% Agio p.a. in % -10.59% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Issue date Oct 06, 2023 Tradeable unit/nominal value Multiplier I unit Vienna, Stuttgard Product currency EUF Underlying currency Settlement method Cash settlement Taxation Capital Gains Tax / no Foreign Capital Gains	Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
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Bonus amount EUR 54.00 Cap EUR 54.00 Maximum amount EUR 54.00 Bonus yield p.a. 4.21% Bonus yield remaining term Agio -9.65% Agio p.a. in % -10.59% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Issue date Oct 06, 2023 Tradeable unit/nominal value Multiplier 1 unit value Multiplier 1 sideways, bullish Listing Vienna, Stuttgard Product currency EUF Underlying currency Settlement method Cash settlement Taxation Capital Gains Tax / no Foreign Capital Gains Tax / no Foreign Capital Gains	Distance to barrier	43.03%
Cap EUR 54.00  Maximum amount EUR 54.00  Bonus yield p.a. 4.21%  Bonus yield remaining term  Agio -9.65%  Agio p.a. in % -10.59%  Maturity date Mar 26, 2025  Final valuation date Mar 21, 2025  Issue date Oct 06, 2023  Tradeable unit/nominal value  Multiplier I sideways, bullish vienna, Stuttgard  Product currency EUF  Settlement method Cash settlement  Taxation Capital Gains Tax / no Foreign Capital Gains	Bonus level	EUR 54.00
Maximum amount Bonus yield p.a.  Bonus yield remaining term  Agio -9.65% Agio p.a. in % -10.59% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Itssue date Oct 06, 2023 Tradeable unit/nominal value Multiplier I sideways, bullish Listing Vienna, Stuttgard Product currency EUF Underlying currency Settlement method Cash settlement Taxation Capital Gains Tax / no Foreign Capital Gains	Bonus amount	EUR 54.00
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Bonus yield remaining term  Agio	Maximum amount	EUR 54.00
term Agio -9.65% Agio p.a. in % -10.59% Maturity date Mar 26, 2025 Final valuation date Mar 21, 2025 Issue date Oct 06, 2023 Tradeable unit/nominal value Multiplier 1 Expected market trend sideways, bullish Listing Vienna, Stuttgard Product currency EUF Settlement method Cash settlement Taxation Capital Gains Tax / no Foreign Capital Gains	Bonus yield p.a.	4.21%
Agio p.a. in %  Agio p.a. in %  Maturity date  Final valuation date  Issue date  Oct 06, 2025  Tradeable unit/nominal value  Multiplier  Expected market trend  Listing  Product currency  Underlying currency  Settlement method  Taxation  Capital Gains Tax / no Foreign Capital Gains  Mar 21, 2025  Mar 26, 2025  Turnel of the control of	,	3.81%
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Issue date Oct 06, 2023 Tradeable unit/nominal 1 unit value Multiplier Isexpected market trend sideways, bullish Listing Vienna, Stuttgarl Product currency EUF Underlying currency EUF Settlement method Cash settlement Taxation Capital Gains Tax / no Foreign Capital Gains	Maturity date	Mar 26, 2025
Tradeable unit/nominal 1 unit value  Multiplier 1 Expected market trend sideways, bullish Listing Vienna, Stuttgard Product currency EUF Underlying currency EUF Settlement method Cash settlement Taxation Capital Gains Tax / no Foreign Capital Gains	Final valuation date	Mar 21, 2025
value  Multiplier 1  Expected market trend sideways, bullish Listing Vienna, Stuttgard  Product currency EUF  Underlying currency EUF  Settlement method Cash settlement  Taxation Capital Gains Tax / no Foreign Capital Gains	Issue date	Oct 06, 2023
Expected market trend sideways, bullish Listing Vienna, Stuttgard Product currency EUF Underlying currency EUF Settlement method Cash settlement Taxation Capital Gains Tax / no Foreign Capital Gains	Tradeable unit/nominal value	1 unit
Listing Vienna, Stuttgard Product currency EUF Underlying currency EUF Settlement method Cash settlement Taxation Capital Gains Tax / no Foreign Capital Gains	Multiplier	1
Product currency EUF Underlying currency EUF Settlement method Cash settlement Taxation Capital Gains Tax / no Foreign Capital Gains	Expected market trend	sideways, bullish
Underlying currency EUF Settlement method Cash settlement Taxation Capital Gains Tax / no Foreign Capital Gains	Listing	Vienna, Stuttgart
Settlement method Cash settlement Taxation Capital Gains Tax / no Foreign Capital Gains	Product currency	EUR
Taxation Capital Gains Tax / no Foreign Capital Gains	Underlying currency	EUR
Foreign Capital Gains	Settlement method	Cash settlement
	Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

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## **DESCRIPTION**

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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