

FACTSHEET
REVERSE CONVERTIBLE BOND **VERBUND AG**

ISIN: AT0000A37F52 / WKN: RC1BBM
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+2.530 (+2.59%)

BID
100.09%

ASK
100.59%

LAST UPDATE
**May 02, 2024
15:30:04.167**

BARRIER
-

STRIKE
EUR 84.00

MAX. YIELD P.A.
20.62%

INTEREST RATE P.A.
12.91%

KEY DATA

Underlying	Verbund AG
Underlying price (indicative)	EUR 73.48
Underlying date/time	May 02, 2024 17:40:32.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 76.00
Strike	EUR 84.00
Distance to strike	-14.32%
Interest rate total term	19.00%
Fixed interest rate annually	12.91%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	18.30%
Max. yield p.a.	20.62%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	11.90476
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

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