

## FACTSHEET

REVERSE CONVERTIBLE BOND **SCHOELLER BLECKMANN OILFIELD EQUIPMENT AG**

ISIN: AT0000A37F03 / WKN: RC1BBG

INVESTMENT Product without Capital Protection

Reverse Convertible Bond


**Raiffeisen**  
**Certificates**

 CHG. 1D  
**+0.100 (+0.11%)**

 BID  
**93.12%**

 ASK  
**93.62%**

 LAST UPDATE  
**May 16, 2024**  
**08:10:26.148**

BARRIER

-

 STRIKE  
**EUR 58.00**

 MAX. YIELD P.A.  
**30.96%**

 INTEREST RATE P.A.  
**12.23%**

## KEY DATA

Underlying	Schoeller Bleckmann Oilfield Equipment AG
Underlying price (indicative)	EUR 44.38
Underlying date/time	May 16, 2024 08:09:14.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 52.40
Strike	EUR 58.00
Distance to strike	-30.70%
Interest rate total term	18.00%
Fixed interest rate annually	12.23%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	26.04%
Max. yield p.a.	30.96%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	17.24138
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

## CONTACT/INFORMATION

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## DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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