FACTSHEET REVERSE CONVERTIBLE BOND RAIFFEISEN BANK INTERNATIONAL AG

ISIN: AT0000A37EZ6 / WKN: RC1BBF INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D -0.240 (-0.21%)	BID 112.71%	ASK 112.96%	LAST UPDATE May 08, 2024 15:30:02.374
BARRIER	STRIKE	MAX. YIELD P.A. 8.13%	INTEREST RATE P.A.
-	EUR 15.00		14.27%

DESCRIPTION

Underlying	Raiffeisen Bank		
	International AG		
Underlying price (indicative)	EUR 17.16		
Underlying date/time	May 08, 2024 17:30:54.000		
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)		
Starting value	EUR 13.24		
Strike	EUR 15.00		
Distance to strike	12.56%		
Interest rate total term	21.00%		
Fixed interest rate annually	14.27%		
Accrued interest	Dirty (included in the		
	price)		
Max. yield remaining term (%)	7.12%		
Max. yield p.a.	8.13%		
Maturity date	Mar 26, 2025		
Final valuation date	Mar 21, 2025		
Issue date	Oct 06, 2023		
Tradeable unit/nominal value	EUR 1,000		
Expected market trend	sideways, bullish		
Listing	Vienna, Stuttgart		
Product currency	EUR		
Underlying currency	EUR		
Settlement method	Cash settlement / Physical delivery		
No. of shares	66.66667		
Taxation	Capital Gains Tax / Foreign Capital Gains Tax		
CONTACT/INFORMATION			

KEY DATA

CONTACT/INFORMATION		
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Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").





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