

ISIN: AT0000A37EZ6 / WKN: RC1BBF  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>-0.240 (-0.21%)</b>	BID <b>112.71%</b>	ASK <b>112.96%</b>	LAST UPDATE <b>May 08, 2024 15:30:02.374</b>
BARRIER <b>-</b>	STRIKE <b>EUR 15.00</b>	MAX. YIELD P.A. <b>8.13%</b>	INTEREST RATE P.A. <b>14.27%</b>

#### KEY DATA

Underlying	Raiffeisen Bank International AG
Underlying price (indicative)	EUR 17.16
Underlying date/time	May 08, 2024 17:30:54.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 13.24
Strike	EUR 15.00
Distance to strike	12.56%
Interest rate total term	21.00%
Fixed interest rate annually	14.27%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	7.12%
Max. yield p.a.	8.13%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	66.66667
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE

