

ISIN: AT0000A37EY9 / WKN: RC1BBE  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>-0.210 (-0.19%)</b>	BID <b>111.92%</b>	ASK <b>112.17%</b>	LAST UPDATE <b>May 08, 2024 15:30:01.383</b>
BARRIER <b>-</b>	STRIKE <b>EUR 14.50</b>	MAX. YIELD P.A. <b>7.48%</b>	INTEREST RATE P.A. <b>13.25%</b>

#### KEY DATA

Underlying	Raiffeisen Bank International AG
Underlying price (indicative)	EUR 17.18
Underlying date/time	May 08, 2024 19:59:59.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 13.24
Strike	EUR 14.50
Distance to strike	15.57%
Interest rate total term	19.50%
Fixed interest rate annually	13.25%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	6.53%
Max. yield p.a.	7.48%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	68.96552
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE

