

FACTSHEET
REVERSE CONVERTIBLE BOND **OMV AG**

ISIN: AT0000A37EW3 / WKN: RC1BBC
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.410 (+0.38%)

BID
108.16%

ASK
108.41%

LAST UPDATE
**May 13, 2024
09:21:41.969**

BARRIER
-

STRIKE
EUR 46.00

MAX. YIELD P.A.
9.20%

INTEREST RATE P.A.
11.55%

KEY DATA

Underlying	OMV AG
Underlying price (indicative)	EUR 47.26
Underlying date/time	May 13, 2024 09:22:52.000
Starting value	EUR 43.39
Strike	EUR 46.00
Distance to strike	2.67%
Interest rate total term	17.00%
Fixed interest rate annually	11.55%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	7.92%
Max. yield p.a.	9.20%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	21.73913
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

