

FACTSHEET
REVERSE CONVERTIBLE BOND **LENZING AG**

ISIN: AT0000A37EU7 / WKN: RC1BBA
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D -1.030 (-1.05%)	BID 96.60%	ASK 97.10%	LAST UPDATE May 10, 2024 15:30:04.105
BARRIER -	STRIKE EUR 42.00	MAX. YIELD P.A. 25.14%	INTEREST RATE P.A. 12.23%

KEY DATA

Underlying	Lenzing AG
Underlying price (indicative)	EUR 34.78
Underlying date/time	May 10, 2024 19:53:34.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 36.60
Strike	EUR 42.00
Distance to strike	-20.78%
Interest rate total term	18.00%
Fixed interest rate annually	12.23%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	21.52%
Max. yield p.a.	25.14%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	23.80952
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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