FACTSHEET REVERSE CONVERTIBLE BOND ERSTE GROUP BANK AG

ISIN: AT0000A37ES1 / WKN: RC1BA8

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.080 (+0.07%)

113.26%

ASK **113.51%** LAST UPDATE May 07, 2024 10:08:39.921

BARRIER

No. of shares

Taxation

STRIKE EUR 34.00

MAX. YIELD P.A. **3.99%**

INTEREST RATE P.A.

11.89%

KEY DATA	
KEY DATA Underlying	Erste Group Bank AG
Underlying price	FUR 45.32
(indicative)	LUN 43.32
Underlying date/time	May 07, 2024 10:18:04.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 32.19
Strike	EUR 34.00
Distance to strike	24.97%
Interest rate total term	17.50%
Fixed interest rate annually	11.89%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.52%
Max. yield p.a.	3.99%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement /

CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

Physical delivery 29.41176

Capital Gains Tax /

Foreign Capital Gains

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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