

FACTSHEET
REVERSE CONVERTIBLE BOND BAWAG GROUP AG

ISIN: AT0000A37EQ5 / WKN: RC1BA6
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
-0.200 (-0.18%)

BID
112.85%

ASK
113.10%

LAST UPDATE
**Apr 29, 2024
15:30:00.656**

BARRIER

-

STRIKE
EUR 44.00

MAX. YIELD P.A.
4.80%

INTEREST RATE P.A.
12.23%

KEY DATA

Underlying	BAWAG Group AG
Underlying price (indicative)	EUR 56.10
Underlying date/time	Apr 29, 2024 19:58:07.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 44.12
Strike	EUR 44.00
Distance to strike	21.57%
Interest rate total term	18.00%
Fixed interest rate annually	12.23%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	4.33%
Max. yield p.a.	4.80%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	22.72727
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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