

FACTSHEET  
REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A37EP7 / WKN: RC1BA5  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+1.100 (+1.31%)**

BID  
**85.13%**

ASK  
**85.63%**

LAST UPDATE  
**Apr 26, 2024  
15:30:04.294**

BARRIER

-

STRIKE  
**EUR 31.00**

MAX. YIELD P.A.  
**47.73%**

INTEREST RATE P.A.  
**14.95%**

#### KEY DATA

Underlying	AT & S AG
Underlying price (indicative)	EUR 20.38
Underlying date/time	Apr 26, 2024 19:56:17.000
Starting value	EUR 26.02
Strike	EUR 31.00
Distance to strike	-52.11%
Interest rate total term	22.00%
Fixed interest rate annually	14.95%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	42.47%
Max. yield p.a.	47.73%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

