FACTSHEET REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A37EP7 / WKN: RC1BA5

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +1.100 (+1.31%)

85.13%

85.63%

ASK

Apr 26, 2024 15:30:04.294

BARRIER

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

14.95%

EUR 31.00

47.73%

KEY DATA	
Underlying	AT & S AG
Underlying price (indicative)	EUR 20.38
Underlying date/time	Apr 26, 2024 19:56:17.000
Starting value	EUR 26.02
Strike	EUR 31.00
Distance to strike	-52.11%
Interest rate total term	22.00%
Fixed interest rate annually	14.95%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	42.47%
Max. yield p.a.	47.73%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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