

FACTSHEET  
REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A37EN2 / WKN: RC1BA4  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+1.110 (+1.32%)**

BID  
**85.21%**

ASK  
**85.71%**

LAST UPDATE  
**Apr 26, 2024  
15:30:04.293**

BARRIER

-

STRIKE  
**EUR 30.00**

MAX. YIELD P.A.  
**44.90%**

INTEREST RATE P.A.  
**13.59%**

#### KEY DATA

Underlying	AT & S AG
Underlying price (indicative)	EUR 20.38
Underlying date/time	Apr 26, 2024 19:56:17.000
Starting value	EUR 26.02
Strike	EUR 30.00
Distance to strike	-47.20%
Interest rate total term	20.00%
Fixed interest rate annually	13.59%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	40.01%
Max. yield p.a.	44.90%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	33.33333
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

