

FACTSHEET  
REVERSE CONVERTIBLE BOND **ANDRITZ AG**

ISIN: AT0000A37EL6 / WKN: RC1BA2  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D <b>-0.400 (-0.36%)</b>	BID <b>109.61%</b>	ASK <b>109.86%</b>	LAST UPDATE <b>Apr 26, 2024 15:30:04.715</b>
BARRIER <b>-</b>	STRIKE <b>EUR 49.00</b>	MAX. YIELD P.A. <b>6.17%</b>	INTEREST RATE P.A. <b>10.88%</b>

#### KEY DATA

Underlying	Andritz AG
Underlying price (indicative)	EUR 51.62
Underlying date/time	Apr 26, 2024 19:59:58.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 46.16
Strike	EUR 49.00
Distance to strike	5.08%
Interest rate total term	16.00%
Fixed interest rate annually	10.88%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	5.59%
Max. yield p.a.	6.17%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	20.40816
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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