FACTSHEET WARRANT CALL FREQUENTIS AG

KEY DATA

ISIN: AT0000A375V4 / WKN: RC1A3R LEVERAGE Product without Knock-Out Call without Cap

Raiffeisen Certificates

| CHG. 1D +0.040 (+17.39%) | BID EUR 0.260 | ASK EUR 0.280 | LAST UPDATE Apr 26, 2024 15:30:04.293 |
|-----------------------------|------------------|------------------|---|
| UNDERLYING PRICE (DELAYED) | STRIKE | CAP | LEVERAGE |
| 27.70 (+2.59%) | EUR 29.00 | - | 9.89 |

DESCRIPTION

Call warrants enable investors to participate with a leverage effect in rising underlying prices. In addition to the performance of the underlying, the volatility of the underlying has substantial influence on the pricing of the warrant.

Warrants provide for above average profit opportunities but bear as well an increased risk to incur a total loss. Thus is particularly important that the investor continuously observes the position.



| KET DATA | | |
|------------------------------|--|--|
| Underlying | Frequentis AG | |
| Underlying price | EUR 27.70 | |
| (delayed) | | |
| Underlying date/time | Apr 26, 2024 | |
| | 15:35:03.384 | |
| Strike | EUR 29.00 | |
| Сар | unlimited | |
| Agio | 14.80% | |
| Agio p.a. in % | 16.12% | |
| Leverage | 9.89 | |
| Omega | 5.3277 | |
| Maturity date | Mar 26, 2025 | |
| Final valuation date | Mar 21, 2025 | |
| Issue date | Sep 26, 2023 | |
| Tradeable unit/nominal value | 1 unit | |
| Multiplier | 0.1 | |
| Expected market trend | bullish | |
| Listing | Vienna, Stuttgart | |
| Product currency | EUR | |
| Underlying currency | EUR | |
| Settlement method | Cash settlement | |
| Type of exercise | American | |
| Taxation | Capital Gains Tax / no Foreign Capital Gains Tax | |

| CONTACT/INFORMATION | | |
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