FACTSHEET REVERSE CONVERTIBLE BOND ANDRITZ AG

ISIN: AT0000A36EX3 / WKN: RC1AY3 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D -0.070 (-0.06%)	BID 111.64%	ASK 111.89%	LAST UPDATE Apr 26, 2024 15:30:04.714
BARRIER	STRIKE	MAX. YIELD P.A. 4.64%	INTEREST RATE P.A.
EUR 39.20	EUR 49.00		11.80%

KEY DATA	
Underlying	Andritz AG
Underlying price (indicative)	EUR 51.62
Underlying date/time	Apr 26, 2024 19:59:58.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 48.18
Barrier	EUR 39.20
Barrier reached	no
Observation barrier	continuously
Distance to barrier	24.07%
Strike	EUR 49.00
Distance to strike	5.08%
Interest rate total term	14.00%
Fixed interest rate annually	11.80%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.89%
Max. yield p.a.	4.64%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Jul 20, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	20.40816
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION		
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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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