

## FACTSHEET

BONUS CERTIFICATE **VERBUND AG**

ISIN: AT0000A36D97 / WKN: RC1AY2

INVESTMENT Product without Capital Protection  
Bonus Certificate with Cap**Raiffeisen**  
Certificates

CHG. 1D

**+0.450 (+0.58%)**

BID

**EUR 78.380**

ASK

**EUR 78.770**

LAST UPDATE

**Apr 29, 2024  
15:30:02.072**

UNDERLYING PRICE (INDICATIVE)

**71.35 (+1.28%)**

BARR. DIST. %

**25.44%**

INTEREST RATE ANNUALLY

**-**

BONUS YIELD P.A.

**10.42%****KEY DATA**

Underlying	Verbund AG
Underlying price (indicative)	EUR 71.35
Underlying date/time	Apr 29, 2024 19:59:59.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 74.25
Barrier	EUR 53.20
Barrier reached	no
Observation barrier	continuously
Distance to barrier	25.44%
Bonus level	EUR 82.00
Bonus amount	EUR 82.00
Cap	EUR 82.00
Maximum amount	EUR 82.00
Bonus yield p.a.	10.42%
Bonus yield remaining term	4.10%
Agio	10.40%
Agio p.a. in %	27.64%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Jul 20, 2023
Tradeable unit/nominal value	1 unit
Multiplier	1
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement
Taxation	Capital Gains Tax / no Foreign Capital Gains Tax

**DESCRIPTION**

If, during the term, the underlying always quotes above the barrier, at least the bonus amount is paid out at the maturity date. The cap represents the maximum amount.

In case, during the term, the barrier is touched or undercut, the bonus mechanism is suspended. At the maturity date the certificate is redeemed analogue to the performance of the underlying. Even if the bonus mechanism is suspended, the maximum amount remains limited and investors do not participate in price increases beyond the cap.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

**PRICE DEVELOPMENT SINCE ISSUE DATE****CONTACT/INFORMATION**

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information Document (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at [www.raiffeisenzertifikate.at/en/securitiesprospectus](http://www.raiffeisenzertifikate.at/en/securitiesprospectus). The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investor bears the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadvantageous in case of a probable default of RBI (e.g. suspension of interest payments) - see [www.raiffeisencertificates.com/en/basag](http://www.raiffeisencertificates.com/en/basag). The price performance shown here is only an information about the historical price performance. Information on past performance is not a reliable indicator of future performance. The investment may lead to tax obligations that vary depending on the client's personal circumstances and future changes. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding one hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN 122119m.