FACTSHEET
REVERSE CONVERTIBLE BOND SCHOELLER BLECKMANN OILFIELD EQUIPMENT AG

ISIN: AT0000A36EJ2 / WKN: RC1AYV
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D	BID	ASK	LAST UPDATE
+1.330 (+1.36%)	**98.86%**	**99.36%**	**May 16, 2024** **14:01:09.962**

BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	**EUR 54.00**	**53.79%**	**13.49%**

KEY DATA

Underlying	Schoeller Bleckmann Oilfield Equipment AG
Underlying price (indicative)	EUR 45.08
Underlying date/time	May 16, 2024 14:33:06.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 53.30
Strike	EUR 54.00
Distance to strike	-19.80%
Interest rate total term	16.00%
Fixed interest rate annually	13.49%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	16.75%
Max. yield p.a.	53.79%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Jul 20, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	18.51852
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

UNDERLYING	REVERSE CONVERTIBLE BOND