FACTSHEET REVERSE CONVERTIBLE BOND OMV AG

ISIN: AT0000A36EH6 / WKN: RC1AYU INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG. 1D +0.160 (+0.14%)	BID 113.78%	ASK 114.03%	LAST UPDATE May 10, 2024 15:30:01.157
BARRIER	STRIKE	MAX. YIELD P.A. 6.00%	INTEREST RATE P.A.
-	EUR 41.00		13.91%

KEY DATA		
Underlying	OMV AG	
Underlying price	EUR 47.16	
(indicative) Underlying date/time	May 13, 2024 07:05:26.000	
Starting value	EUR 40.82	
Strike	EUR 41.00	
Distance to strike	13.06%	
Interest rate total term	16.50%	
Fixed interest rate annually	13.91%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	2.17%	
Max. yield p.a.	6.00%	
Maturity date	Sep 25, 2024	
Final valuation date	Sep 20, 2024	
Issue date	Jul 20, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	24.39024	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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