

FACTSHEET
REVERSE CONVERTIBLE BOND **ANDRITZ AG**

ISIN: AT0000A36EF0 / WKN: RC1AYS
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D -0.460 (-0.42%)	BID 110.13%	ASK 110.38%	LAST UPDATE Apr 26, 2024 15:30:04.523
BARRIER -	STRIKE EUR 49.00	MAX. YIELD P.A. 8.15%	INTEREST RATE P.A. 11.80%

KEY DATA

Underlying	Andritz AG
Underlying price (indicative)	EUR 51.62
Underlying date/time	Apr 26, 2024 19:59:58.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 48.18
Strike	EUR 49.00
Distance to strike	5.08%
Interest rate total term	14.00%
Fixed interest rate annually	11.80%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.28%
Max. yield p.a.	8.15%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Jul 20, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	20.40816
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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