FACTSHEET REVERSE CONVERTIBLE BOND DO&CO AG

ISIN: AT0000A360F9 / WKN: RC1ARZ

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +0.090 (+0.09%)

100.72%

100.91%

ASK

LAST UPDATE May 07, 2024

(1000

MAX. YIELD P.A.

15:30:03.468

STRIKE **EUR 140.00**

Mar 21, 2025

Jun 28, 2023

6.29%

INTEREST RATE P.A. **3.72%**

EUR 91.00

Final valuation date

Issue date

BARRIFR

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the
market level. The interest amount is paid out regardless of the performance of the
underlying. Reverse Convertible Bonds with a barrier have a barrier which is set
below the strike and is observed on a continuous basis. Redemption at the end of
the term depends on the performance of the underlying. If the underlying, during
the term, always quotes above the barrier, the Reverse Convertible Bond is
redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE

UNDERLYING		REVERSE CONVERTIBLE BOND	
175.0		110.0	
150.0	MANAM	100.0	***************************************
125.0	W.M	90.0	١
100.0		80.0	and who
75.0		70.0	
Jul '23 Jar	'24		Sep '23 Jan '24 May '24

KEY DATA	
Underlying	Do&Co AG
Underlying price (indicative)	EUR 145.60
Underlying date/time	May 07, 2024 20:00:00.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 131.20
Barrier	EUR 91.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	37.50%
Strike	EUR 140.00
Distance to strike	3.85%
Interest rate total term	6.50%
Fixed interest rate annually	3.72%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	5.54%
Max. yield p.a.	6.29%
Maturity date	Mar 26, 2025

Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	7.14286
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

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