FACTSHEET EXPRESS CERTIFICATE BASE EXPRESS

ISIN: AT0000A34CW4 / WKN: RC09K6

INVESTMENT Product without Capital Protection

New Level Express Certificate



CHG. 1D BID AS

LAST UPDATE Apr 26, 2024

Apr 26, 2024 17:59:59.300

UNDERLYING PRICE (INDICATIVE) STARTING VALUE NEXT REDEMPTION LEVEL MAX. YIELD P.A. UNTIL NEXT OBSERVATION DATE

48.82 (-4.31%)

+0.280 (+0.26%)

42.66

107.43%

42.66

108.93%

KEY DATA	
Underlying	BASF SE
Underlying price (indicative)	EUR 48.82
Underlying date/time	Apr 26, 2024 19:59:08.000
Starting value	EUR 42.66
Barrier	EUR 25.59
Distance to barrier	47.58%
Observation barrier	on the final valuation date
(early) redemption level	42.66 / 38.39 / 34.12 / 29.86 / 25.59
Distance to next termination level	12.64%
Max. yield until next observation date	-0.39%
Max. yield p.a. until next observation date	-
Underlying currency	EUR
Valuation dates	Jun 19, 2024 / Jun 19, 2025 / Jun 18, 2026 / Jun 17, 2027 / Jun 19, 2028
(early) redemption amount	108.50% / 117.00% / 125.50% / 134.00% / 142.50%
Maturity date	Jun 22, 2028
Final valuation date	Jun 19, 2028
Issue date	Jun 21, 2023
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery

CONTACT/INFORMATION	
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Capital Gains Tax / no Foreign Capital Gains

Taxation

DECCRIPTION

The certificate **BASF Express** provides the opportunity for early redemption each year and enables investors to obtain a yield of 8.5% per year of term if the price of the BASF share quotes at or above the annually declining termination level on one of the valuation dates. In case the share price quotes below the respective termination level, the term will be extended by another year - up to a maximum of five years. In the event of a barrier (60% of the starting value) violation at the end of term, the investor is entirely subject to market risk. In this case, a significant loss of capital is possible.

PRICE DEVELOPMENT SINCE ISSUE DATE



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