FACTSHEET REVERSE CONVERTIBLE BOND TELEKOM AUSTRIA EUROTELESITES BASKET

ISIN: AT0000A34717 / WKN: RC09EP INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D +0.120 (+0.10%)	BID 117.70%	ASK -	LAST UPDATE Apr 30, 2024 15:30:00.089
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
-	EUR 7.60		14.26%

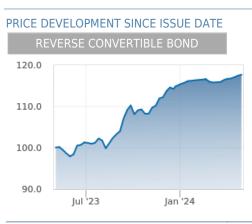
KEY DATA Underlying Telekom Austria EuroTeleSites Basket Underlying price FUR 8.93 (delayed) Apr 30, 2024 Underlying date/time 15:35:39.000 Strike EUR 7.60 14.89% Distance to strike Interest rate total term 20.00% Fixed interest rate 14.26% annually Accrued interest Dirty (included in the price) Max. yield remaining term (%) Max. yield p.a. Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Issue date May 02, 2023 Tradeable unit/nominal EUR 1,000 value sideways, bullish Expected market trend Listing Vienna, Stuttgart Product currency EUR Underlying currency FUR Settlement method Cash settlement / Physical delivery No. of shares 131.57895 Taxation Capital Gains Tax / Foreign Capital Gains

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



UNDERLYING TELEKOM AUSTRIA EUROTELESITES BASKET - BASKET MEMBERS

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Tax

NAME ISIN	CUR	START VALUE		NUM. SHARES		CHG. % START	WEIGHTI NG	LAST UPDATE
Telekom Austria AG AT0000720008	EUR	-	8.02 (indicative)	-	-0.12%	-	100.00 %	Apr 30, 202 4 9:59 pm
EuroTeleSites AG AT000000ETS9	EUR	-	3.52 (delayed)	-	-2.22%	-	-	Apr 30, 202 4 5:35 pm

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