## **FACTSHEET** REVERSE CONVERTIBLE BOND OESTERREICHISCHE POST AG

ISIN: AT0000A346W3 / WKN: RC09EI

**INVESTMENT Product without Capital Protection** 

Reverse Convertible Bond



CHG. 1D +0.140 (+0.13%)

109.39%

109.64%

LAST UPDATE May 13, 2024 08:50:32.606

BARRIFR

STRIKE **EUR 37.00**  MAX. YIELD P.A. 34.97%

INTEREST RATE P.A.

16.04%

| KEY DATA                      |                              |
|-------------------------------|------------------------------|
| Underlying                    | Oesterreichische Post        |
|                               | AG                           |
| Underlying price (indicative) | EUR 32.30                    |
| Underlying date/time          | May 13, 2024<br>08:49:08.000 |
| Sustainability preference     | Consideration of             |
|                               | Principal Adverse            |
|                               | Impacts (PAI)                |
| Starting value                | EUR 35.00                    |
| Strike                        | EUR 37.00                    |
| Distance to strike            | -14.55%                      |
| Interest rate total term      | 22.50%                       |
| Fixed interest rate annually  | 16.04%                       |
| Accrued interest              | Dirty (included in the       |
|                               | price)                       |
| Max. yield remaining term (%) | 11.73%                       |
| Max. yield p.a.               | 34.97%                       |
| Maturity date                 | Sep 25, 2024                 |
| Final valuation date          | Sep 20, 2024                 |
| Issue date                    | May 02, 2023                 |
| Tradeable unit/nominal value  | EUR 1,000                    |
| Expected market trend         | sideways, bullish            |
| Listing                       | Vienna, Stuttgart            |
| Product currency              | EUR                          |
| Underlying currency           | EUR                          |
| Settlement method             | Cash settlement /            |

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| Listing                       | Vienna, Stuttgart                                      |
| Product currency              | EUR  |
| Underlying currency           | EUR  |
| Settlement method             | Cash settlement /<br>Physical delivery                 |
| No. of shares                 | 27.02703   |
| Taxation                      | Capital Gains Tax /<br>Foreign Capital Gains<br>Tax    |

| CONTACT/INFORMATION |                                 |
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| W:                  | www.raiffeisencertificates.com  |

## **DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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