

FACTSHEET
REVERSE CONVERTIBLE BOND OESTERREICHISCHE POST AG

ISIN: AT0000A346V5 / WKN: RC09EH
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D -0.230 (-0.21%)	BID 110.03%	ASK 110.28%	LAST UPDATE May 10, 2024 15:30:03.334
BARRIER -	STRIKE EUR 36.00	MAX. YIELD P.A. 28.27%	INTEREST RATE P.A. 14.97%

KEY DATA

Underlying	Oesterreichische Post AG
Underlying price (indicative)	EUR 32.18
Underlying date/time	May 10, 2024 19:53:34.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 35.00
Strike	EUR 36.00
Distance to strike	-11.89%
Interest rate total term	21.00%
Fixed interest rate annually	14.97%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	9.72%
Max. yield p.a.	28.27%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	May 02, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	27.77778
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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