## FACTSHEET REVERSE CONVERTIBLE BOND OESTERREICHISCHE POST AG

ISIN: AT0000A346U7 / WKN: RC09EG INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D -0.200 (-0.18%)	BID <b>110.76%</b>	ASK 111.01%	LAST UPDATE May 10, 2024 15:30:03.482
BARRIER	STRIKE	MAX. YIELD P.A. <b>21.87%</b>	INTEREST RATE P.A.
-	EUR 35.00		<b>13.90%</b>

## DESCRIPTION

Underlying	Oesterreichische Post AG
Underlying price (indicative)	EUR 32.18
Underlying date/time	May 10, 2024 19:53:34.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 35.00
Strike	EUR 35.00
Distance to strike	-8.78%
Interest rate total term	19.50%
Fixed interest rate annually	13.90%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	7.65%
Max. yield p.a.	21.87%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	May 02, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	28.57143
Taxation	/ Capital Gains Tax Foreign Capital Gains Tax

**KEY DATA** 

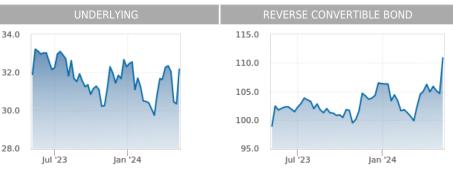
CONTACT/INFORMATION		
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## Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

## PRICE DEVELOPMENT SINCE ISSUE DATE



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