

FACTSHEET
REVERSE CONVERTIBLE BOND **POLYTEC HOLDING AG**



ISIN: AT0000A346S1 / WKN: RC09EE
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D
-0.220 (-0.24%)

BID
90.31%

ASK
90.56%

LAST UPDATE
**May 09, 2024
09:15:34.517**

BARRIER

-

STRIKE
EUR 4.60

MAX. YIELD P.A.
91.58%

INTEREST RATE P.A.
11.41%

KEY DATA

Underlying	Polytec Holding AG
Underlying price (indicative)	EUR 3.53
Underlying date/time	May 09, 2024 09:08:05.000
Starting value	EUR 4.64
Strike	EUR 4.60
Distance to strike	-30.31%
Interest rate total term	16.00%
Fixed interest rate annually	11.41%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	28.09%
Max. yield p.a.	91.58%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	May 02, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	217.39130
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

