FACTSHEET REVERSE CONVERTIBLE BOND FACC AG

ISIN: AT0000A346R3 / WKN: RC09ED

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D **-0.070 (-0.07%)**

102.18%

102.43%

LAST UPDATE May 03, 2024 15:30:01.293

BARRIER

STRIKE

Tax

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 7.60

54.62%

15.33%

KEY DATA	
Underlying	FACC AG
Underlying price (indicative)	EUR 6.26
Underlying date/time	May 03, 2024 19:59:59.000
Starting value	EUR 7.03
Strike	EUR 7.60
Distance to strike	-21.31%
Interest rate total term	21.50%
Fixed interest rate annually	15.33%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	18.62%
Max. yield p.a.	54.62%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	May 02, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	131.57895
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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