FACTSHEET REVERSE CONVERTIBLE BOND FACC AG

ISIN: AT0000A346Q5 / WKN: RC09EC INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D -0.070 (-0.07%)	BID 102.96%	ASK 103.21%	LAST UPDATE May 03, 2024 15:30:00.853
BARRIER	STRIKE	MAX. YIELD P.A. 48.49%	INTEREST RATE P.A.
-	EUR 7.40		14.61%

KEY DATA		
Underlying	FACC AG	
Underlying price	EUR 6.26	
(indicative)		
Underlying date/time	May 03, 2024	
	19:59:59.000	
Starting value	EUR 7.03	
Strike	EUR 7.40	
Distance to strike	-18.12%	
Interest rate total term	20.50%	
Fixed interest rate annually	14.61%	
Accrued interest	Dirty (included in the	
	price)	
Max. yield remaining term (%)	16.75%	
Max. yield p.a.	48.49%	
Maturity date	Sep 25, 2024	
Final valuation date	Sep 20, 2024	
Issue date	May 02, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	135.13515	
Taxation	/ Capital Gains Tax Foreign Capital Gains Tax	

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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