

FACTSHEET
REVERSE CONVERTIBLE BOND **FACC AG**

ISIN: AT0000A346Q5 / WKN: RC09EC
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D -0.070 (-0.07%)	BID 102.96%	ASK 103.21%	LAST UPDATE May 03, 2024 15:30:00.853
BARRIER -	STRIKE EUR 7.40	MAX. YIELD P.A. 48.49%	INTEREST RATE P.A. 14.61%

KEY DATA

Underlying	FACC AG
Underlying price (indicative)	EUR 6.26
Underlying date/time	May 03, 2024 19:59:59.000
Starting value	EUR 7.03
Strike	EUR 7.40
Distance to strike	-18.12%
Interest rate total term	20.50%
Fixed interest rate annually	14.61%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	16.75%
Max. yield p.a.	48.49%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	May 02, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	135.13515
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

