FACTSHEET REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG

ISIN: AT0000A33YG3 / WKN: RC09DF INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

KEY DATA

Raiffeisen Certificates

CHG. 1D +0.370 (+0.33%)	BID 113.51%	ASK 113.76%	LAST UPDATE May 08, 2024 13:59:36.879
BARRIER	STRIKE	MAX. YIELD P.A. 12.95%	INTEREST RATE P.A.
EUR 22.10	EUR 35.00		13.50%

DESCRIPTION

Underlying Rosenba International	
Underlying price EUR 29 (delayed)	
Underlying date/time May 08, 2 08:55:14.	024 104 the ter
Starting value EUR 33	3.40 the ter
Barrier EUR 22	2.10 redeer
Barrier reached	no In coor
Observation barrier continuo	usly In case
Distance to barrier 25.0	
Strike EUR 35	amour
Distance to strike -18.6	54% out.
Interest rate total term 19.2	20%
Fixed interest rate 13.5 annually	50% PRICE I
Accrued interest Dirty (included in pr	the ice) 34.0
Max. yield remaining 4.7 term (%)	78%
Max. yield p.a. 12.9	32.0
Maturity date Sep 25, 2	024
Final valuation date Sep 20, 2	024 30.0
Issue date Apr 25, 2	023
Tradeable unit/nominal EUR 1, value	000 28.0
Expected market trend sideways, bu	llish 26.0
Listing Vienna, Stutte	
	EUR
	EUR
Settlement method Cash settleme Physical deliv	
No. of shares 28.57	
Taxation Capital Gains T Foreign Capital G	

CONTACT/INFORMATION		
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Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.





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