## FACTSHEET REVERSE CONVERTIBLE BOND MAYR MELNHOF KARTON AG

ISIN: AT0000A33YB4 / WKN: RC09DA

**INVESTMENT Product without Capital Protection** 

Barrier Reverse Convertible Bonds



CHG. 1D **-0.520 (-0.59%)** 

87.63%

STRIKE

Apr 25, 2023

sideways, bullish

Vienna, Stuttgart

Cash settlement / Physical delivery

www.raiffeisencertificates.com

EUR 1,000

**EUR** 

**EUR** 

6.66667

ASK - LAST UPDATE

May 13, 2024 12:51:04.574

BARRIFR

**EUR 150.00** 

MAX. YIELD P.A.

INTEREST RATE P.A.

7.74%

KEY DATA	
Underlying	Mayr Melnhof Karton AG
Underlying price (delayed)	EUR 115.40
Underlying date/time	May 13, 2024 08:45:42.365
Starting value	EUR 149.60
Barrier	-
Barrier reached	<b>yes</b> (Barrier: EUR 112.00)
Observation barrier	continuously
Distance to barrier	-
Strike	EUR 150.00
Distance to strike	-29.98%
Interest rate total term	11.00%
Fixed interest rate annually	7.74%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	-
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024

Taxation	Foreign Capital Gains Tax
CONTACT/INFORMATION	
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Issue date

value

Listing

Tradeable unit/nominal

Expected market trend

Product currency

Underlying currency

Settlement method

No. of shares

Tavation

W:

## **DESCRIPTION**

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

## PRICE DEVELOPMENT SINCE ISSUE DATE



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