FACTSHEET REVERSE CONVERTIBLE BOND IMMOFINANZ AG

ISIN: AT0000A33Y61 / WKN: RC09C5 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D +0.040 (+0.03%)	BID 115.86%	ASK 116.11%	LAST UPDATE Apr 26, 2024 15:30:04.715
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 9.75	EUR 14.50	4.01%	12.66%

KEY DATA Underlying Immofinanz AG Underlying price EUR 22.78 (indicative) Underlying date/time Apr 26, 2024 19:30:12.000 Sustainability preference Consideration of **Principal Adverse** Impacts (PAI) Starting value EUR 14.22 Barrier EUR 9.75 Barrier reached no Observation barrier continuously Distance to barrier 57.19% EUR 14.50 Strike Distance to strike 36.33% Interest rate total term 18.00% Fixed interest rate 12.66% annually Dirty (included in the Accrued interest price) Max. yield remaining 1.63% term (%) 4.01% Max. yield p.a. Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Apr 25, 2023 Issue date Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares 68,96552 Taxation Capital Gains Tax / Foreign Capital Gains Tax

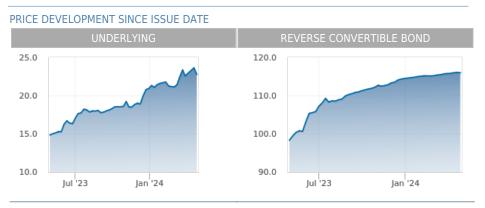
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DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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