FACTSHEET REVERSE CONVERTIBLE BOND VOESTALPINE AG

ISIN: AT0000A33VK1 / WKN: RC09BX

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +1.430 (+1.57%)

92.49%

ASK **92.74%**

LAST UPDATE May 02, 2024 15:30:02.757

BARRIER

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 34.00

92.10%

14.21%

| KEY DATA | |
|-------------------------------|---|
| Underlying | voestalpine AG |
| Underlying price (indicative) | EUR 25.86 |
| Underlying date/time | May 03, 2024 06:11:35.000 |
| Starting value | EUR 30.86 |
| Strike | EUR 34.00 |
| Distance to strike | -31.48% |
| Interest rate total term | 20.20% |
| Fixed interest rate annually | 14.21% |
| Accrued interest | Dirty (included in the price |
| Max. yield remaining term (%) | 29.61% |
| Max. yield p.a. | 92.10% |
| Maturity date | Sep 25, 2024 |
| Final valuation date | Sep 20, 2024 |
| Issue date | Apr 25, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgar |
| Product currency | EUF |
| Underlying currency | EUF |
| Settlement method | Cash settlement , Physical delivery |
| No. of shares | 29.41176 |
| Taxation | Capital Gains Tax Foreign Capital Gains Tax |

| CONTACT/INFORMATION | |
|---------------------|---------------------------------|
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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