

FACTSHEET
REVERSE CONVERTIBLE BOND **VOESTALPINE AG**

ISIN: AT0000A33VK1 / WKN: RC09BX
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+1.430 (+1.57%)

BID
92.49%

ASK
92.74%

LAST UPDATE
**May 02, 2024
15:30:02.757**

BARRIER

-

STRIKE
EUR 34.00

MAX. YIELD P.A.
92.10%

INTEREST RATE P.A.
14.21%

KEY DATA

Underlying	voestalpine AG
Underlying price (indicative)	EUR 25.86
Underlying date/time	May 03, 2024 06:11:35.000
Starting value	EUR 30.86
Strike	EUR 34.00
Distance to strike	-31.48%
Interest rate total term	20.20%
Fixed interest rate annually	14.21%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	29.61%
Max. yield p.a.	92.10%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	29.41176
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

