FACTSHEET REVERSE CONVERTIBLE BOND FLUGHAFEN WIEN AG

ISIN: AT0000A33VH7 / WKN: RC09BV

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.020 (+0.02%)

114.02%

114.27%

ASK

Apr 26, 2024 15:30:04.714

BARRIER

Taxation

STRIKE **EUR 43.00**

MAX. YIELD P.A. **5.87%**

INTEREST RATE P.A.

11.96%

| Underlying Flughafen Wien AG Underlying price (delayed) Underlying date/time Apr 26, 2024 15:35:05.004 Starting value EUR 40.20 Strike EUR 43.00 Distance to strike 14.00% Interest rate total term 17.00% Fixed interest rate annually Accrued interest Dirty (included in the price) Max. yield remaining 2.39% term (%) Max. yield p.a. 5.87% Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Issue date Apr 25, 2023 Tradeable unit/nominal value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Inderlying currency Settlement method Cash settlement / Physical delivery | | |
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| Underlying Flughafen Wien AG Underlying price (delayed) Underlying date/time Apr 26, 2024 15:35:05.004 Starting value EUR 40.20 Strike EUR 43.00 Distance to strike 14.00% Interest rate total term 17.00% Fixed interest rate annually Accrued interest Dirty (included in the price) Max. yield remaining 2.39% term (%) Max. yield p.a. 5.87% Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Issue date Apr 25, 2023 Tradeable unit/nominal value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Inderlying currency Settlement method Cash settlement / Physical delivery | | |
| Underlying price (delayed) Underlying date/time | KEY DATA | |
| (delayed) Underlying date/time Apr 26, 2024 15:35:05.004 Starting value EUR 40.20 Strike EUR 43.00 Distance to strike Interest rate total term Fixed interest rate annually Accrued interest Dirty (included in the price) Max. yield remaining term (%) Max. yield p.a. Dirty (included in the price) Max. yield p.a. Sep 25, 2024 Final valuation date Issue date Tradeable unit/nominal value Expected market trend Listing Product currency Underlying currency Settlement method EUR 1,000 Cash settlement / Physical delivery | Underlying | Flughafen Wien AG |
| Underlying date/time Apr 26, 2024 15:35:05.004 Starting value EUR 40.20 Strike EUR 43.00 Distance to strike Interest rate total term Fixed interest rate annually Accrued interest Max. yield remaining term (%) Max. yield p.a. Dirty (included in the price) Max. yield p.a. Sep 25, 2024 Final valuation date Issue date Apr 25, 2023 Tradeable unit/nominal value Expected market trend Listing Product currency Underlying currency Settlement method EUR 1,000 Cash settlement / Physical delivery | Underlying price | EUR 50.00 |
| Starting value EUR 40.20 Strike EUR 43.00 Distance to strike 14.00% Interest rate total term 17.00% Fixed interest rate annually Accrued interest Dirty (included in the price) Max. yield remaining 2.39% term (%) Max. yield p.a. 5.87% Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Issue date Apr 25, 2023 Tradeable unit/nominal value Expected market trend sideways, bullish Vienna, Stuttgart Product currency EUR Inderlying currency EUR Settlement method Cash settlement / Physical delivery | (delayed) | |
| Starting value Strike Strike Distance to strike Interest rate total term Fixed interest rate annually Accrued interest Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Expected market trend Listing Product currency Underlying currency Settlement method Dirty (included in the price) Dirty (included in the price) Dirty (included in the price) Expected interest Dirty (included in the price) Dirty (included in the price) Expected in the price) Sideways, bullish Vienna, Stuttgart Product currency EUR Cash settlement / Physical delivery | Underlying date/time | Apr 26, 2024 |
| Strike EUR 43.00 Distance to strike 14.00% Interest rate total term 17.00% Fixed interest rate annually Accrued interest Dirty (included in the price) Max. yield remaining 2.39% term (%) Max. yield p.a. 5.87% Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Issue date Apr 25, 2023 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency Settlement method Cash settlement / Physical delivery | | |
| Distance to strike 14.00% Interest rate total term 17.00% Fixed interest rate annually Accrued interest Dirty (included in the price) Max. yield remaining 2.39% term (%) Max. yield p.a. 5.87% Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Issue date Apr 25, 2023 Tradeable unit/nominal value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency Settlement method Cash settlement / Physical delivery | | |
| Interest rate total term 17.00% Fixed interest rate annually Accrued interest Dirty (included in the price) Max. yield remaining 2.39% term (%) Max. yield p.a. 5.87% Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Issue date Apr 25, 2023 Tradeable unit/nominal EUR 1,000 Expected market trend sideways, bullish Vienna, Stuttgart Product currency EUR Inderlying currency EUR Settlement method Cash settlement / Physical delivery | J | |
| Fixed interest rate annually Accrued interest Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend Listing Product currency Underlying currency Settlement method Accrued interest Dirty (included in the price) 1.39% Sep 2.39% Sep 25, 2024 Sep 25, 2024 Sep 20, 2024 Issue date Apr 25, 2023 EUR 1,000 Sideways, bullish Vienna, Stuttgart Product currency EUR Cash settlement / Physical delivery | | 14.00% |
| annually Accrued interest Max. yield remaining term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend Listing Product currency Underlying currency Settlement method Dirty (included in the price) Sep 20, 2034 Sep 25, 2024 Sep 20, 2024 Sep 20, 2024 EUR 1,000 Sideways, bullish Vienna, Stuttgart Product currency EUR Cash settlement / Physical delivery | Interest rate total term | 17.00% |
| Accrued interest Dirty (included in the price) Max. yield remaining 2.39% term (%) Max. yield p.a. 5.87% Maturity date Sep 25, 2024 Issue date Apr 25, 2023 Tradeable unit/nominal value Expected market trend Sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency Settlement method Cash settlement / Physical delivery | Fixed interest rate | 11.96% |
| price) Max. yield remaining 2.39% term (%) Max. yield p.a. 5.87% Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Issue date Apr 25, 2023 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery | | |
| Max. yield remaining 2.39% term (%) Max. yield p.a. 5.87% Sep 25, 2024 Sep 26, 2024 Sep 26, 2024 Sep 26, 2024 Sep 27, 2023 Tradeable unit/nominal value Sep 28, 2023 Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency Settlement method Cash settlement / Physical delivery | Accrued interest | , . |
| term (%) Max. yield p.a. Maturity date Final valuation date Issue date Tradeable unit/nominal value Expected market trend Listing Product currency Settlement method Max. yield Sep 20, 2024 Sep 20, 2024 Apr 25, 2023 EUR 1,000 EUR 1,000 Vienna, Stuttgart EUR 1,000 Vienna, Stuttgart Cash settlement / Physical delivery | | |
| Max. yield p.a. 5.87% Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Issue date Apr 25, 2023 Tradeable unit/nominal value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery | | 2.39% |
| Maturity date Sep 25, 2024 Final valuation date Sep 20, 2024 Issue date Apr 25, 2023 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery | ` , | 5 070/. |
| Final valuation date Issue date Apr 25, 2023 Tradeable unit/nominal value Expected market trend Listing Product currency Underlying currency Settlement method February Settlement / Physical delivery | <u> </u> | |
| Issue date Apr 25, 2023 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery | • | |
| Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery | · · · · · · · · · · · · · · · · · · · | |
| value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery | | • |
| Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery | value | EUR 1,000 |
| Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery | Expected market trend | sideways, bullish |
| Underlying currency EUR Settlement method Cash settlement / Physical delivery | Listing | Vienna, Stuttgart |
| Settlement method Cash settlement / Physical delivery | Product currency | EUR |
| Physical delivery | Underlying currency | EUR |
| No. of shares 23.25581 | Settlement method | Cash settlement / Physical delivery |
| | No. of shares | 23.25581 |

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Capital Gains Tax / Foreign Capital Gains

Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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