FACTSHEET REVERSE CONVERTIBLE BOND SEMPERIT HOLDING AG

ISIN: AT0000A33VD6 / WKN: RC09BR

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D **-0.170 (-0.24%)**

70.02%

70.27%

ASK

LAST UPDATE May 16, 2024 15:30:02.988

BARRIER

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 23.41

- 14.07%

KEY DATA	
Underlying	Semperit Holding AG
Underlying price (delayed)	EUR 11.86
Underlying date/time	May 16, 2024 15:35:24.305
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 26.20
Strike	EUR 23.41
Distance to strike	-97.37%
Interest rate total term	20.00%
Fixed interest rate annually	14.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	70.77%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	42.72047
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

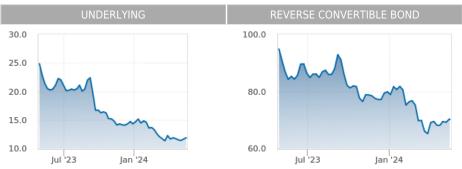
DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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