

FACTSHEET
REVERSE CONVERTIBLE BOND S IMMO AG

ISIN: AT0000A33VB0 / WKN: RC09BP
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.050 (+0.04%)

BID
115.17%

ASK
115.42%

LAST UPDATE
**May 09, 2024
11:20:47.551**

BARRIER

-

STRIKE
EUR 13.00

MAX. YIELD P.A.
3.63%

INTEREST RATE P.A.
11.96%

KEY DATA

Underlying	S Immo AG
Underlying price (indicative)	EUR 17.65
Underlying date/time	May 09, 2024 11:04:27.000
Starting value	EUR 12.78
Strike	EUR 13.00
Distance to strike	26.35%
Interest rate total term	17.00%
Fixed interest rate annually	11.96%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.37%
Max. yield p.a.	3.63%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	76.92308
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE

