

FACTSHEET
REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG



ISIN: AT0000A33VA2 / WKN: RC09BN
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D
+0.500 (+0.48%)

BID
104.82%

ASK
105.07%

LAST UPDATE
**May 08, 2024
15:30:04.633**

BARRIER

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STRIKE
EUR 36.00

MAX. YIELD P.A.
54.02%

INTEREST RATE P.A.
16.88%

KEY DATA

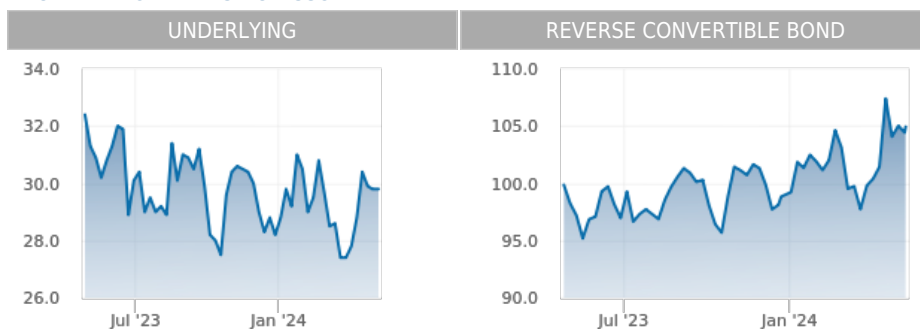
Underlying	Rosenbauer International AG
Underlying price (delayed)	EUR 29.80
Underlying date/time	May 08, 2024 15:35:23.513
Starting value	EUR 33.40
Strike	EUR 36.00
Distance to strike	-20.81%
Interest rate total term	24.00%
Fixed interest rate annually	16.88%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	18.02%
Max. yield p.a.	54.02%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	27.77778
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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