FACTSHEET REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG

ISIN: AT0000A33VA2 / WKN: RC09BN

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.500 (+0.48%)

104.82%

ASK **105.07%** LAST UPDATE May 08, 2024 15:30:04.633

BARRIER

STRIKE **EUR 36.00**

MAX. YIELD P.A.

INTEREST RATE P.A.

54.02%

16.88%

KEY DATA	
Underlying	Rosenbauer
	International AG
Underlying price	EUR 29.80
(delayed)	
Underlying date/time	May 08, 2024
<u> </u>	15:35:23.513
Starting value	EUR 33.40
Strike	EUR 36.00
Distance to strike	-20.81%
Interest rate total term	24.00%
Fixed interest rate	16.88%
annually	
Accrued interest	Dirty (included in the price)
May yield remaining	18.02%
Max. yield remaining term (%)	18.02%
Max. yield p.a.	54.02%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	27.77778
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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