

FACTSHEET
REVERSE CONVERTIBLE BOND IMMOFINANZ AG

ISIN: AT0000A33V07 / WKN: RC09BC
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.100 (+0.08%)

BID
120.36%

ASK
120.61%

LAST UPDATE
**Apr 26, 2024
15:30:04.830**

BARRIER

-

STRIKE
EUR 16.00

MAX. YIELD P.A.
4.89%

INTEREST RATE P.A.
16.18%

KEY DATA

| | |
|-------------------------------|--|
| Underlying | Immofinanz AG |
| Underlying price (indicative) | EUR 22.78 |
| Underlying date/time | Apr 26, 2024 19:30:12.000 |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Starting value | EUR 14.22 |
| Strike | EUR 16.00 |
| Distance to strike | 29.75% |
| Interest rate total term | 23.00% |
| Fixed interest rate annually | 16.18% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 1.98% |
| Max. yield p.a. | 4.89% |
| Maturity date | Sep 25, 2024 |
| Final valuation date | Sep 20, 2024 |
| Issue date | Apr 25, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 62.50000 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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