

FACTSHEET
REVERSE CONVERTIBLE BOND IMMOFINANZ AG

ISIN: AT0000A33UZ1 / WKN: RC09BB
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.050 (+0.04%)

BID
119.66%

ASK
119.91%

LAST UPDATE
**Apr 26, 2024
15:30:04.523**

BARRIER

-

STRIKE
EUR 14.00

MAX. YIELD P.A.
4.29%

INTEREST RATE P.A.
15.47%

KEY DATA

Underlying	Immofinanz AG
Underlying price (indicative)	EUR 22.78
Underlying date/time	Apr 26, 2024 19:30:12.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 14.22
Strike	EUR 14.00
Distance to strike	38.53%
Interest rate total term	22.00%
Fixed interest rate annually	15.47%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.74%
Max. yield p.a.	4.29%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	71.42857
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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