FACTSHEET REVERSE CONVERTIBLE BOND FREQUENTIS AG

ISIN: AT0000A33UY4 / WKN: RC09BA

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +2.230 (+2.15%)

106.02%

106.27%

ASK

Apr 26, 2024 15:30:04.293

BARRIER

KEY DATA

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

14.07%

EUR 31.00

DESCRIPTION

34.14%

respective amount of money) depends on the underlying price.
Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

Redemption at the end of the term (100% of the nominal value or shares, or

interest rate is paid out, regardless of the performance of the underlying.

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This

Underlying Frequentis AG Underlying price EUR 27.70 (delayed) Underlying date/time Apr 26, 2024 15:35:03.384 EUR 30.80 Starting value Strike EUR 31.00 -11.91% Distance to strike Interest rate total term 20.00% Fixed interest rate 14.07% annually

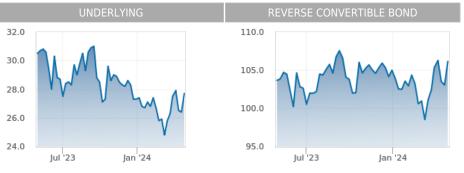
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	12.92%
Max. yield p.a.	34.14%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish

Expected market trend	sideways, builish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806

Taxation Capital Gains Tax /
Foreign Capital Gains
Tax

CONTACT	INFORMATION
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

PRICE DEVELOPMENT SINCE ISSUE DATE



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