

FACTSHEET  
REVERSE CONVERTIBLE BOND **FREQUENTIS AG**

ISIN: AT0000A33UY4 / WKN: RC09BA  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond



CHG. 1D  
**+2.230 (+2.15%)**

BID  
**106.02%**

ASK  
**106.27%**

LAST UPDATE  
**Apr 26, 2024  
15:30:04.293**

BARRIER

-

STRIKE  
**EUR 31.00**

MAX. YIELD P.A.  
**34.14%**

INTEREST RATE P.A.  
**14.07%**

#### KEY DATA

Underlying	Frequentis AG
Underlying price (delayed)	EUR 27.70
Underlying date/time	Apr 26, 2024 15:35:03.384
Starting value	EUR 30.80
Strike	EUR 31.00
Distance to strike	-11.91%
Interest rate total term	20.00%
Fixed interest rate annually	14.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	12.92%
Max. yield p.a.	34.14%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### CONTACT/INFORMATION

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#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE

