FACTSHEET REVERSE CONVERTIBLE BOND DO&CO AG

ISIN: AT0000A33UV0 / WKN: RC09A7 INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

CHG.1D +0.010 (+0.01%)	BID 118.40%	ASK 118.65%	LAST UPDATE May 07, 2024 15:30:03.284
BARRIER	STRIKE EUR 105.00	MAX. YIELD P.A. 4.98%	INTEREST RATE P.A. 14.70%

KEY DATA	
Underlying	Do&Co AG
Underlying price (indicative)	EUR 145.40
Underlying date/time	May 07, 2024 15:28:50.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 100.20
Strike	EUR 105.00
Distance to strike	27.79%
Interest rate total term	20.90%
Fixed interest rate annually	14.70%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.90%
Max. yield p.a.	4.98%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
lssue date	Apr 25, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	9.52381
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION		
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



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