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|-----------------------------------|-----------------------------|---------------------------------|---|
| CHG. 1D +0.010 (+0.01%) | BID 118.40% | ASK 118.65% | LAST UPDATE May 07, 2024 15:30:03.284 |
| BARRIER - | STRIKE EUR 105.00 | MAX. YIELD P.A. 4.98% | INTEREST RATE P.A. 14.70% |

KEY DATA

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|-------------------------------|--|
| Underlying | Do&Co AG |
| Underlying price (indicative) | EUR 145.40 |
| Underlying date/time | May 07, 2024 15:28:50.000 |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Starting value | EUR 100.20 |
| Strike | EUR 105.00 |
| Distance to strike | 27.79% |
| Interest rate total term | 20.90% |
| Fixed interest rate annually | 14.70% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 1.90% |
| Max. yield p.a. | 4.98% |
| Maturity date | Sep 25, 2024 |
| Final valuation date | Sep 20, 2024 |
| Issue date | Apr 25, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 9.52381 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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| E: | info@raiffeisencertificates.com |
| T: | +431 71707 5454 |
| W: | www.raiffeisencertificates.com |